

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 16, 2004

REGISTRATION NO.: 24659  
BONDS ISSUED BY: School District of North Kansas City  
AMOUNT OF ISSUE: \$15,998,305.00  
DATE OF ISSUE: November 18, 2004  
PURPOSE OF BONDS: I. \$6,638,305 principal amount to be used for the purpose of providing funds to refund the Refunded Bonds, Series 1999, maturing in the years 2008 through 2019. II. \$7,900,000 (remainder of \$69,900,000 authorized) and \$1,460,000 (remainder of \$16,000,000 authorized) principal amount to be used for the purpose of project "2004-1" asbestos removal and abatement, roof replacements and renovation of existing facilities and sites; project "2004-2" acquiring, constructing, improving, repairing, remodeling, furnishing and equipping heating, ventilation and air conditioning facilities, kindergarten facilities, library facilities and other new and existing school facilities and sites.

COUNTY: of Clay  
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.950%	\$ 290,000.00	03/01/2005
2.100%	120,000.00	03/01/2006
2.250%	120,000.00	03/01/2007
19.500%	417,771.20	03/01/2008 **
19.500%	290,533.80	03/01/2009 **
3.000%	635,000.00	03/01/2009
3.250%	1,020,000.00	03/01/2010
3.250%	1,170,000.00	03/01/2011
3.500%	1,155,000.00	03/01/2012
4.250%	1,250,000.00	03/01/2013
4.250%	1,305,000.00	03/01/2014
4.250%	995,000.00	03/01/2015
4.250%	1,035,000.00	03/01/2016
4.375%	1,070,000.00	03/01/2017
4.500%	1,115,000.00	03/01/2018
4.500%	1,165,000.00	03/01/2019
	515,000.00	03/01/2020 *
	540,000.00	03/01/2021 *
	570,000.00	03/01/2022 *
	595,000.00	03/01/2023 *
	625,000.00	03/01/2024 *
5.000%	2,845,000.00	03/01/2024

ARE BONDS CALLABLE: I. Not applicable; II. Current Interest Bonds maturing on and after March 1, 2015, may be redeemed on and after March 1, 2014, without premium  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Oppenheimer & Co., Inc., Kansas City, Missouri  
PURCHASE PRICE: \$16,762,344.65  
INTEREST RATE: 4.1482%  
ASSESSED VALUATION: I. N/A; II. \$1,552,910,094=2001; \$907,037,070=1989 elections  
INDEBTEDNESS: (Including this issue) 1990 = \$18,960,000; 2001 = \$154,580,385  
NOTICE OF ELECTION: I. Not applicable; II. Published two newspapers July 25 and August 1, 1990 (1990 election); and published one newspaper March 21 and 28, 2001 (2001 election)  
DATE OF ELECTION: I. N/A; II. August 7, 1990 and April 3, 2001  
ELECTION RESULTS: I. Not applicable; II. Yes...10,552; No...6,693 = 1990  
Yes...7,003; No...3,870 = 2001  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation bonds are not subject to redemption prior to their stated maturity